ITM Platform

PROJECTS • PROGRAMS • PORTFOLIO

Where Strategy Drives Projects

GetApp CATEGORY LEADERS 2020

Capterra 4.5

Software Advice FRONT RUNNERS 2020

ITM Platform

PROJECTS ▪ PROGRAMS ▪ PORTFOLIO

ITM Platform is the Project Portfolio Management software that aligns your projects to the business strategy.

Team members will learn how to use the fully-featured project and **work management** tools within a day, providing portfolio managers with access to the **metrics that matter**.

ITM Platform
PROJECTS • PROGRAMS • PORTFOLIO

Feature Index

Projects
- Gantt 4
- Kanban 4
- Costs 5
- Tasks 5
- Team 6
- Progress 6
- Documents 7
- Risks & Issues 7

Programs & Portfolio
- Portfolio 8
- Programs 8

Planning and Monitoring
- Goals 9
- Services 9
- Strategic Planning 10
- Project Planning 10
- Resources 11
- Earned Value 11

Costs & Revenues
- Cost and Revenues 12
- Margin and Profitability 12
- Revenue Recognition 13

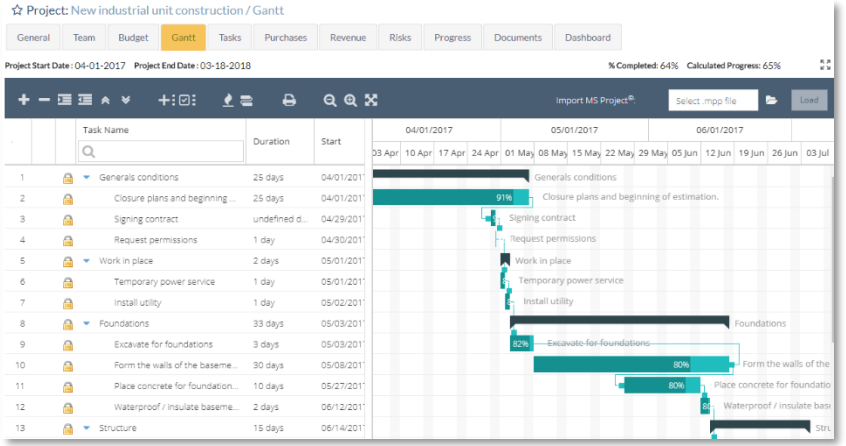
Customers & Suppliers
- Customers Management 14
- Suppliers Management 14

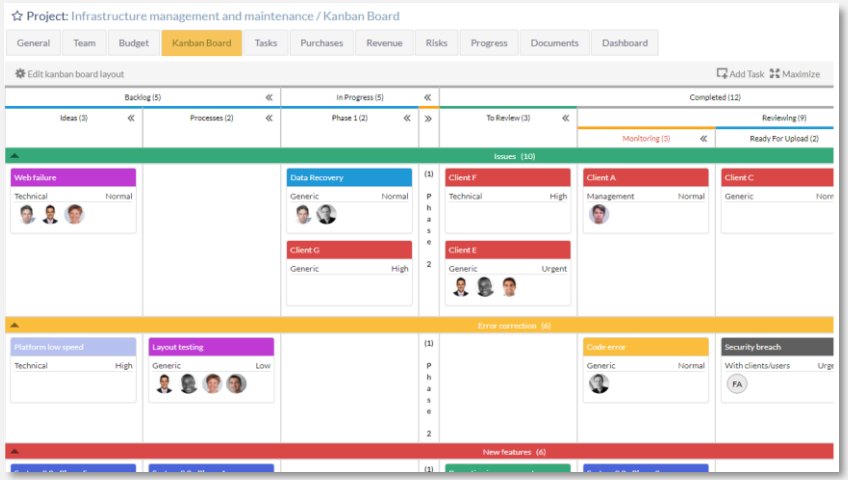
Information & Communication
- Social Network 15
- Mobile App 15
- Dashboards 16
- Timesheet 16
- Custom Fields 17
- Multicurrency 17
- Workflow 18
- Custom Report 18

Gantt Chart

The classic Project Management tool:
Plan, control and measure time.

Baseline
Critical path
MS Project Imports
Drag & drop
Online planning and monitoring





Agile Projects (Kanban)

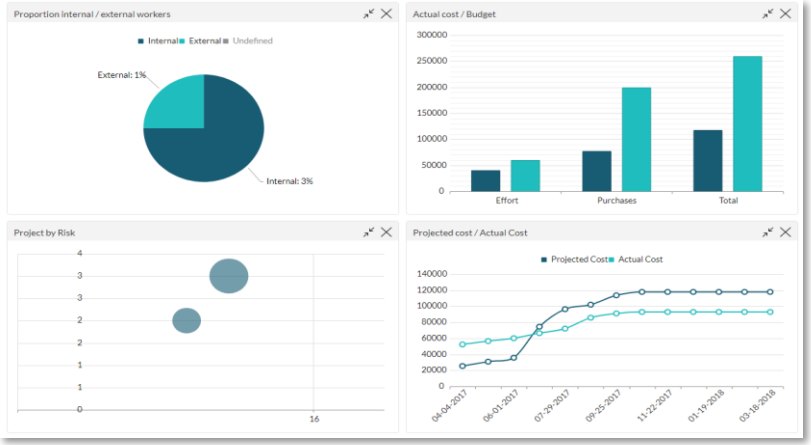
Manage teamwork with full visibility of all work in progress.

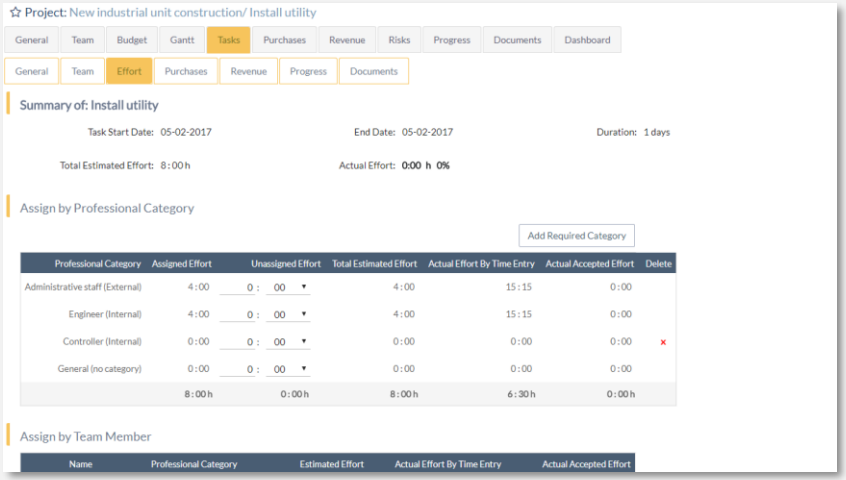
Synchronized Kanban board
Custom columns
Integrated portfolio
Integrated social network
Documentation, monitoring and control

Costs and Revenue

Control project cash flow with the zoom that suits you: tasks, projects or programs.

Estimated and real costs stemming from hours worked
External costs (goods and services)
Forecast and real revenue
Project margin





Task Management

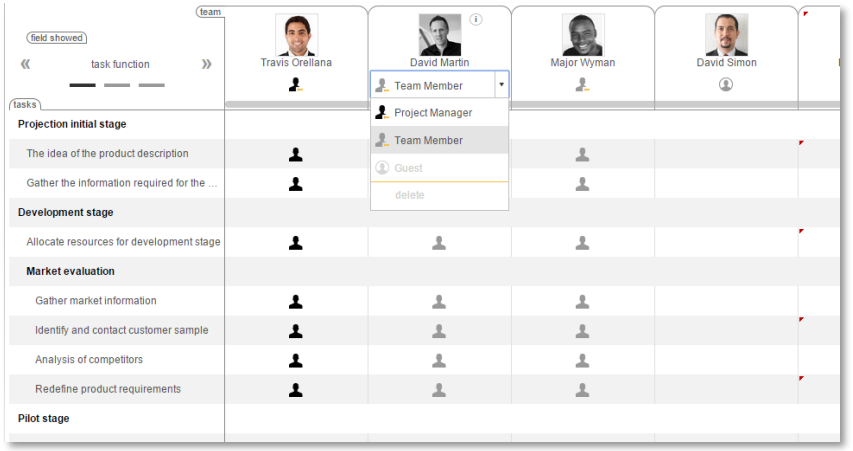
Assign work to your team and monitor progress.

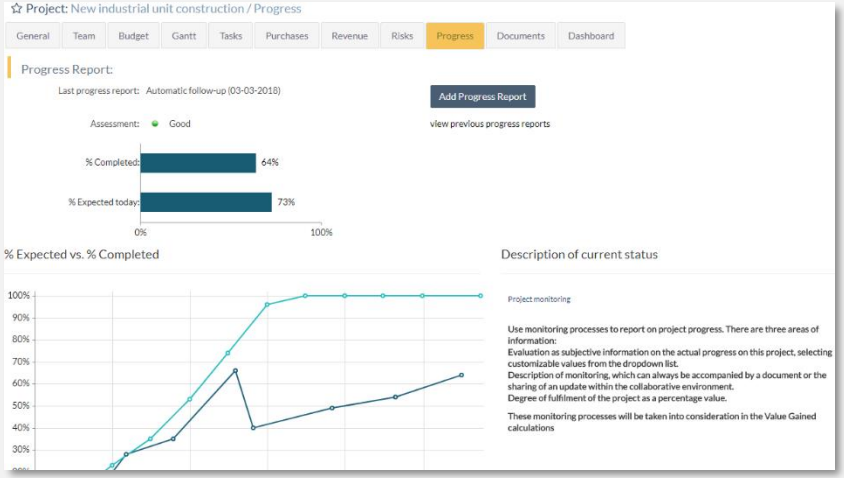
Assign the project team and task manager
Effort estimation (hours)
Procurement and revenue associated with the tasks
Task documentation
Status, monitoring, priority

Team

Assign project managers, team members and task managers.

Location of professional profiles in the resource bank
Assignment of roles and tasks in the project
Estimation of hours per team member and task
Project Visuals and timesheet acceptance
WBS combined with task members





Progress

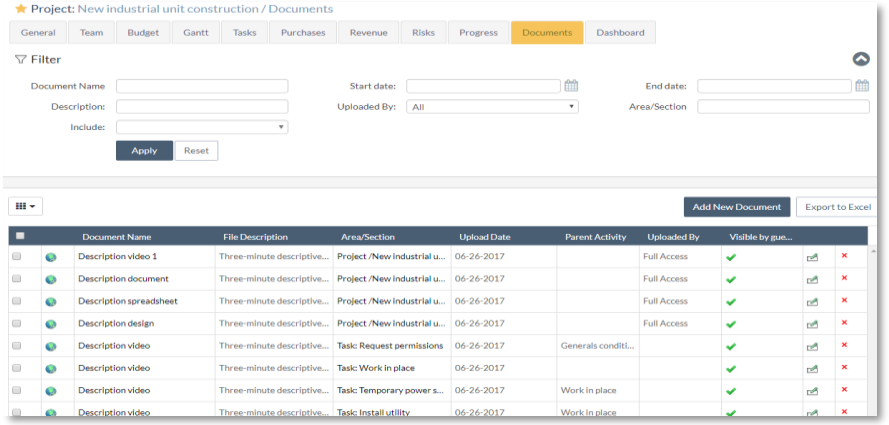
Control project execution with progress monitoring: ITM Platform predicts results.

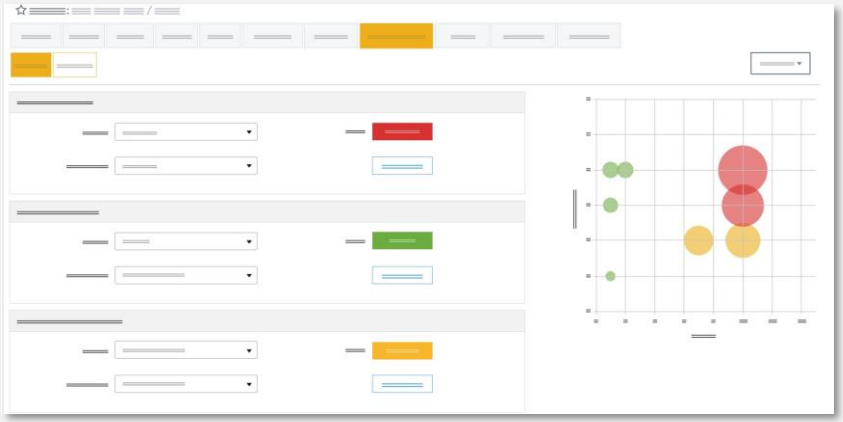
Pre-project status
Project and task monitoring
Distribution of monitoring responsibilities
Earned value, future scenarios, alerts and deviations

Documents Management

All documentation of your projects in a shared repository.

Unlimited document storage
Compatible with external links and storage systems
Links to projects, services, tasks, risks, procurement
Internal chat about documents





Risk & Issue Management

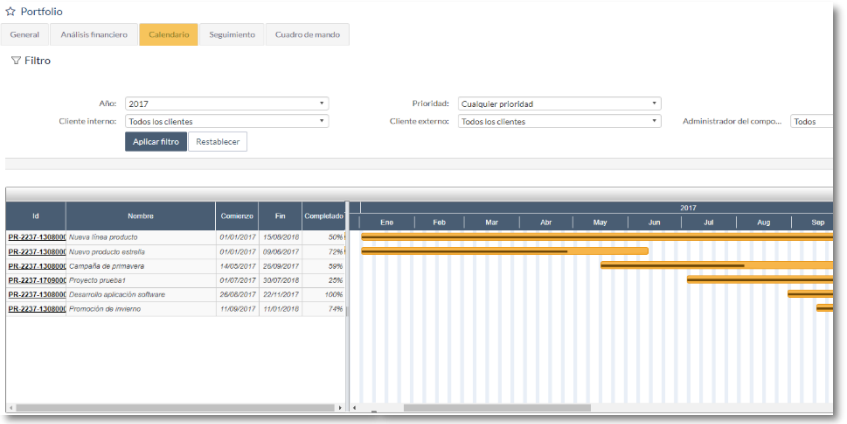
Register and manage risks. Control all issues.

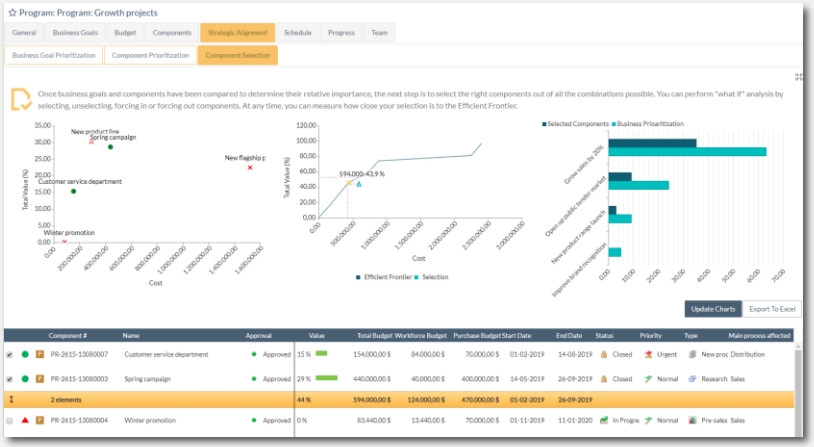
Risk classification
Problems, bugs, change request
Customizable exposure level calculation
Assignment of managers
Mitigation and contingency plans
Impact on scope, schedule and budget

Portfolio Management

How are your projects going? Here's a global overview.

Combined view of projects, programs and services
Financial analysis of costs and revenue
Individualized milestone monitoring
Project schedule and progress status
Portfolio dashboard
Create dependency between projects, services and programs
Critical road





Program Management

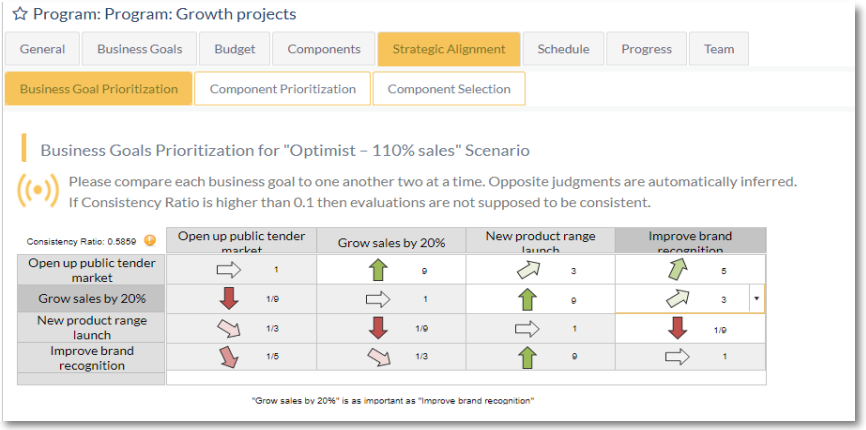
Do you want to have a greater impact?
Gather your projects in programs with common objectives.

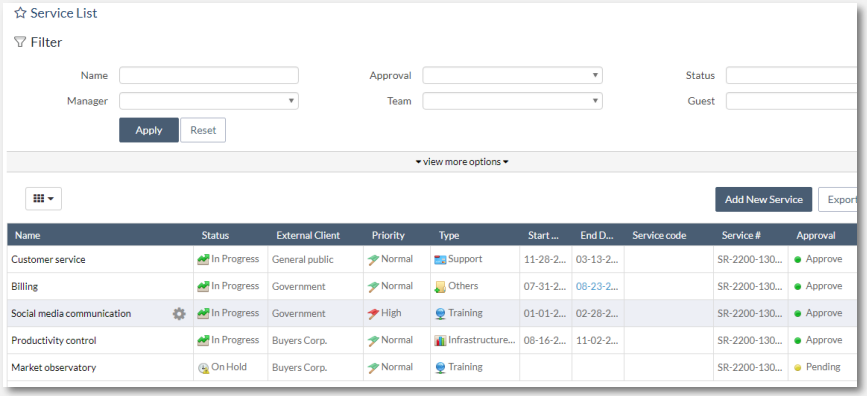
Component selection (projects and services)
Program budget, estimated and real analysis of each component
Schedule, follow-up and management team
Alignment of objectives and projects
Relative value of projects

Organization by Objectives

Your projects and your business must go hand in hand.

Objective and criteria prioritization
Project evaluation
External scenarios versus project sets
Approval and monitoring of selected projects





Service Management

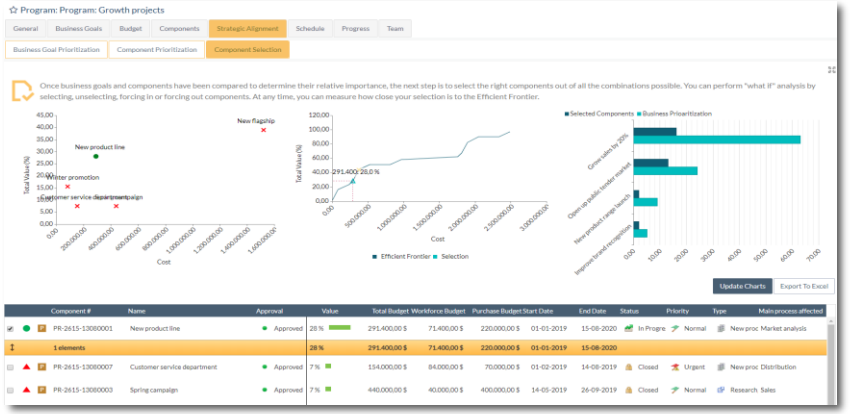
Projects are the heart of your company.
Manage the daily operations that support them.

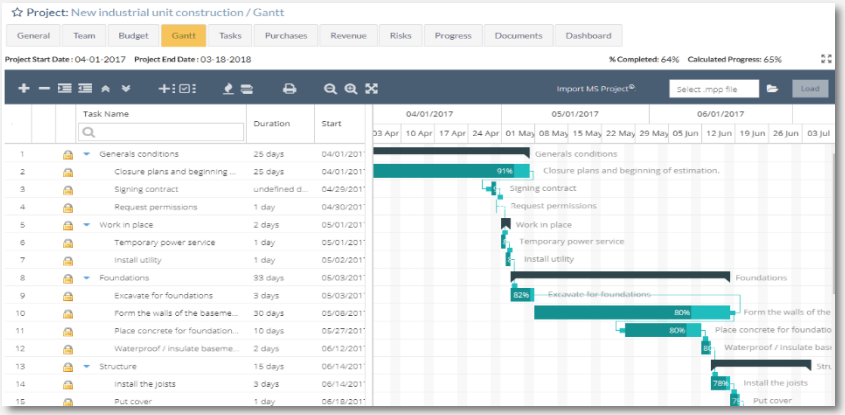
Project teams, documentation, monitoring
Timesheets
Integrated resource management
Social communication between members of the service
Activity control

Strategic Planning

A bird's-eye view: plan your project activity and measure your resources in advance.

Pre-project and Idea Management
Resource categorization
"What if?" scenarios for planning
Alignment with strategic objectives
General and detailed budget





Project Planning

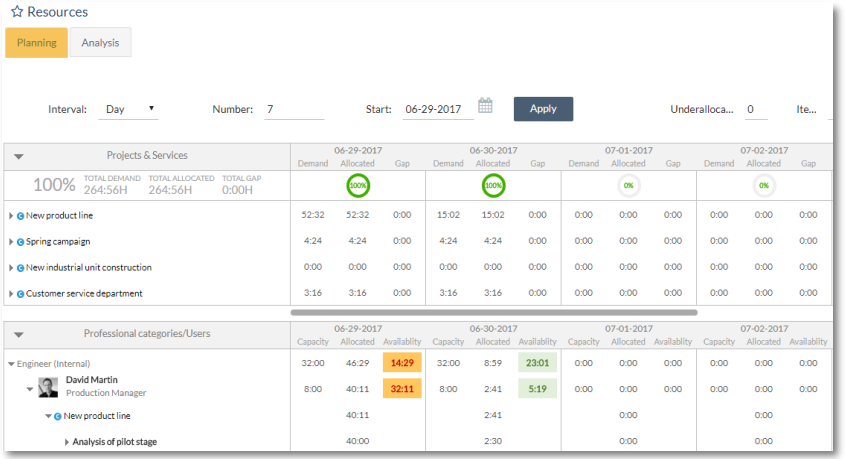
All planning tools to define projects to the last detail.

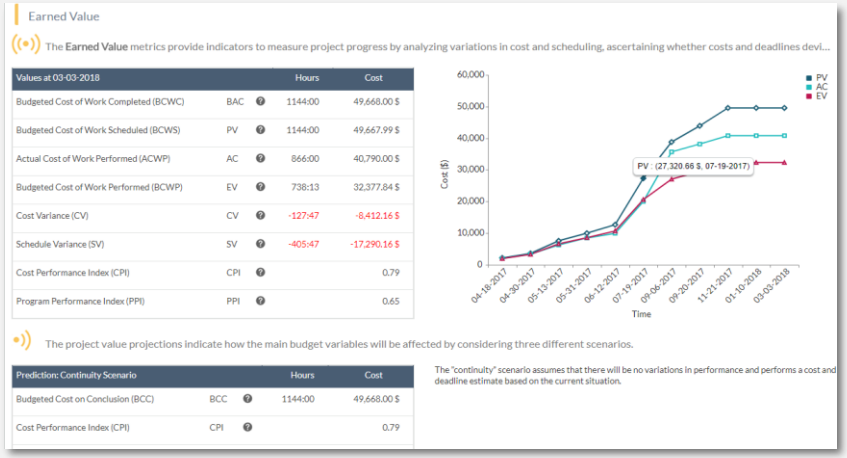
Pre-implementation project status information
Project templates for new projects
Advanced Gantt chart planner
Allocation of resources and professional profiles
Continuous planning based on predicted scenarios

Resource Planning

A unified view to balance demand and capacity.

Resource and overstaffing dashboard
Assign of individuals or professional profiles to tasks
Load and productivity analysis
Employee distinctions and external resources
Resource analysis based on effort





Earned Value

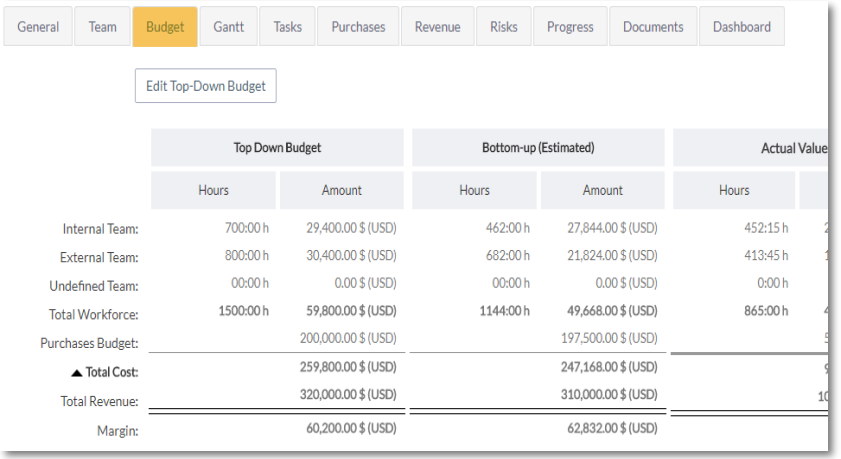
Predict projects outcomes from trends.

Performance indicators
Graphs integrated into progress reports
Project value projection: absolute correction, continuity and on budget from now

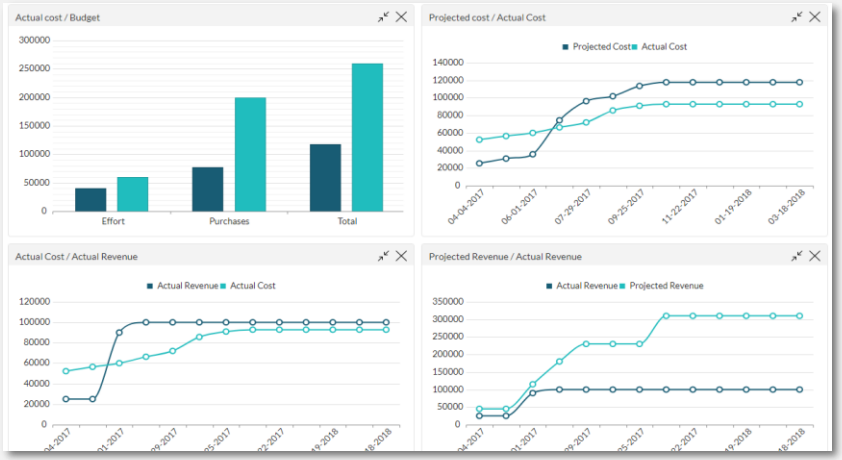
Cost and Revenue Management

Total financial control of your projects: how much you earn and how you earn it.

Project, service and program budget
Control of hours worked
Global budget overview
Revenue planning



	Top Down Budget		Bottom-up (Estimated)		Actual Value	
	Hours	Amount	Hours	Amount	Hours	
Internal Team:	700:00 h	29,400.00 $ (USD)	462:00 h	27,844.00 $ (USD)	452:15 h	2
External Team:	800:00 h	30,400.00 $ (USD)	682:00 h	21,824.00 $ (USD)	413:45 h	1
Undefined Team:	00:00 h	0.00 $ (USD)	00:00 h	0.00 $ (USD)	0:00 h	
Total Workforce:	1500:00 h	59,800.00 $ (USD)	1144:00 h	49,668.00 $ (USD)	865:00 h	4
Purchases Budget:		200,000.00 $ (USD)		197,500.00 $ (USD)		5
▲ Total Cost:		259,800.00 $ (USD)		247,168.00 $ (USD)		9
Total Revenue:		320,000.00 $ (USD)		310,000.00 $ (USD)		10
Margin:		60,200.00 $ (USD)		62,832.00 $ (USD)		



Margin and Profitability

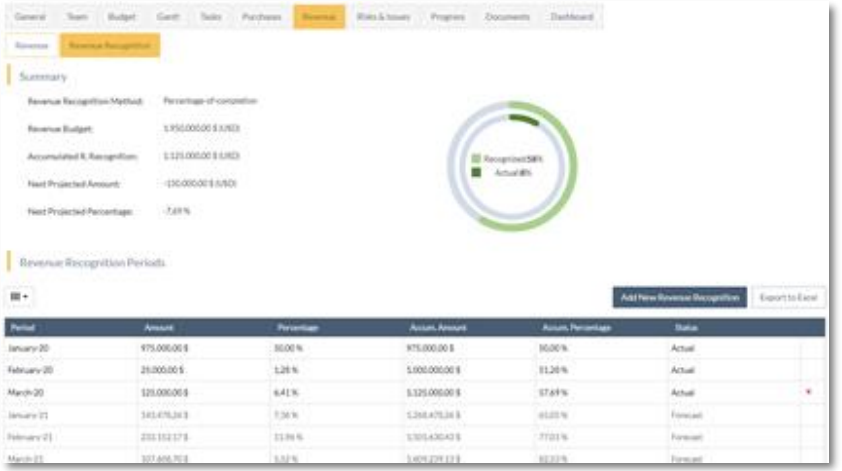
As easy as a sum:
we show you the profitability of projects and clients.

Graphs of projected costs and revenue with analysis
Project and service margin
Aggregated client profitability
Financial analysis of the portfolio

Revenue Recognition

Full control over accured and deferred revenue: Actual and forecast. These are the main methods

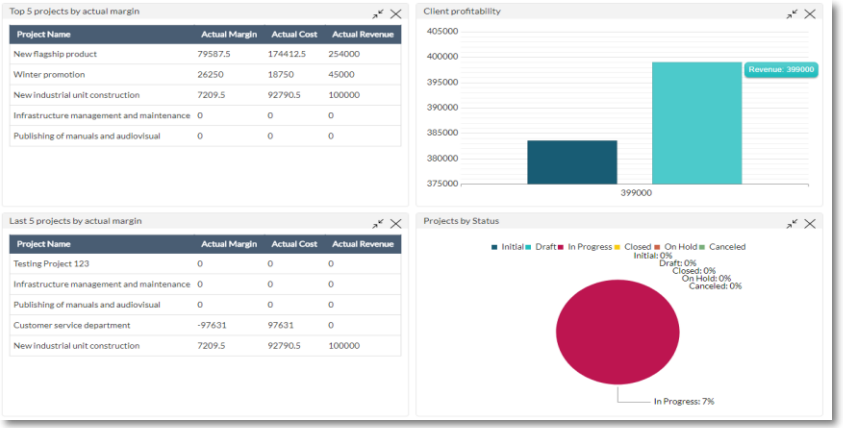
Percentage-of-completion
Linear Distribution by Milestones
Fixed Price per Period
Bill Rate per Estimated Hours
Direct Revenue Recognition

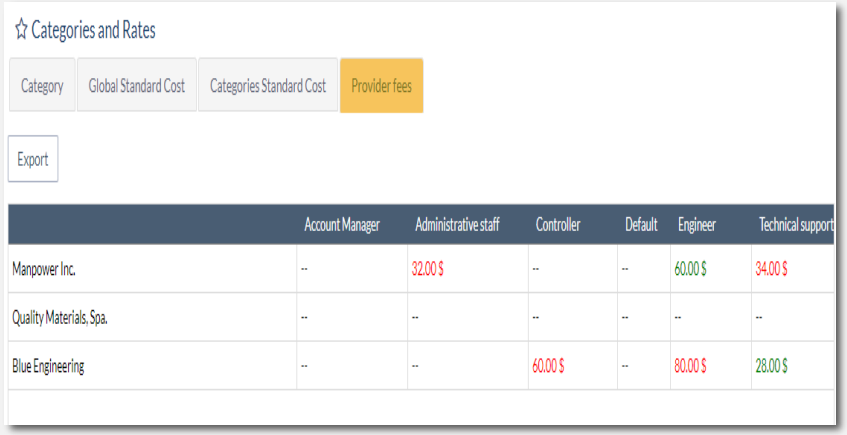


Customers Management

Confidence built with reliable information.

Customer data administration: file, contact details
Integration of users from the customer into projects
Document sharing and corporate social collaboration
Analysis of costs, revenue and profitability per customer
Dashboard per customer





Suppliers Management

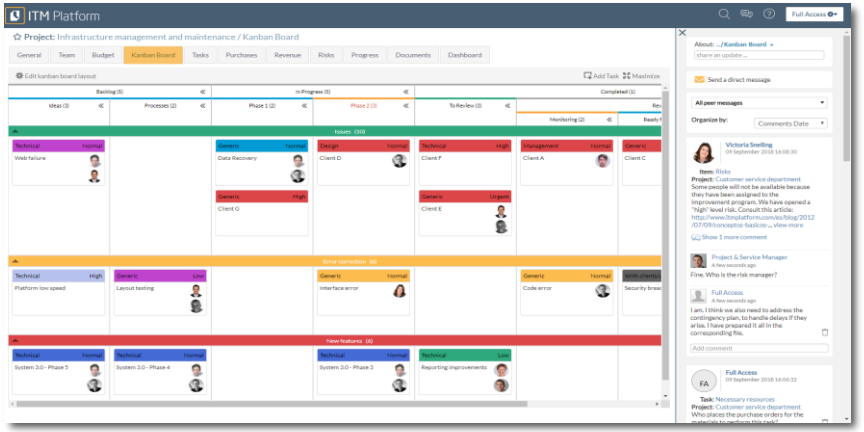
There are no projects without suppliers.
Manage rates, times and bills with ITM Platform.

Suppliers of labor and for the general procurement of goods and services
Administration of supplier files and contact details
Management and comparison of rates
Graphic analysis and comparison of supplier costs

Integrated Social Network

Say goodbye to email:
all communication lives in our social network.

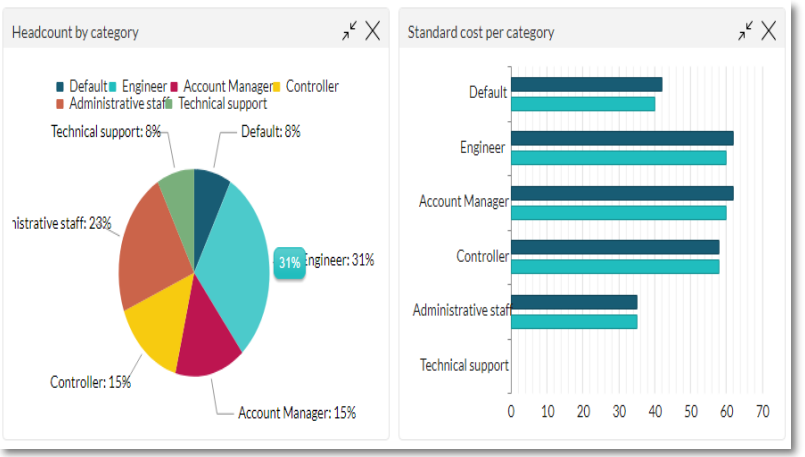
Context-sensitive communication
permissions and security system that forms part of the projects
Send e-mails to stakeholders
Integrated into the alerts system



Dashboards

Visualize all project information.

Pre-designed graphs and indicators using the best practices in project management
In real-time
Project modules, portfolio, customers, business targets
Exportable information



Timesheet

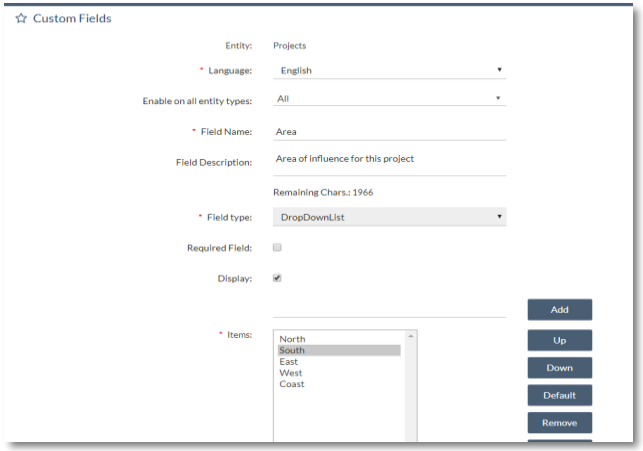
Your day-to-day intuitive and easy working table.

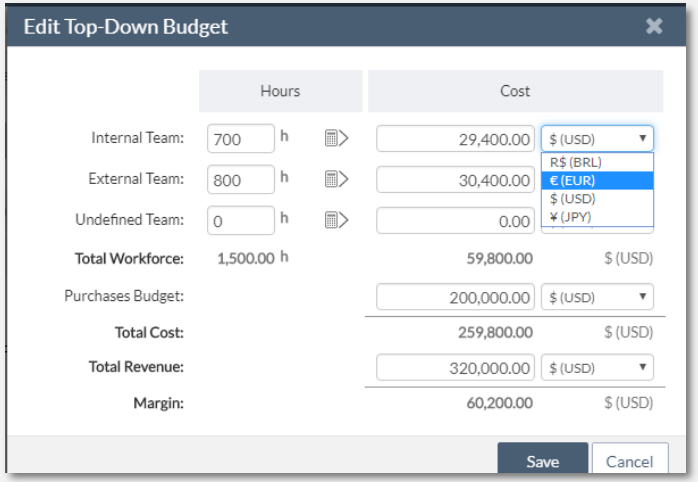
Ability to make comments for each day.
Highlighted and concealable non-working days.
Visual information on weekly and daily progress.
Customizable periods of up to 30 days.
Report in full periods for the same value.
Progress report for task managers.

Custom Fields

Add all the fields you need in any section of ITM Platform.

All sorts of fields
Multi-language
Option to create dynamic information lists
Adjustable





Multi-language / Multi-currency

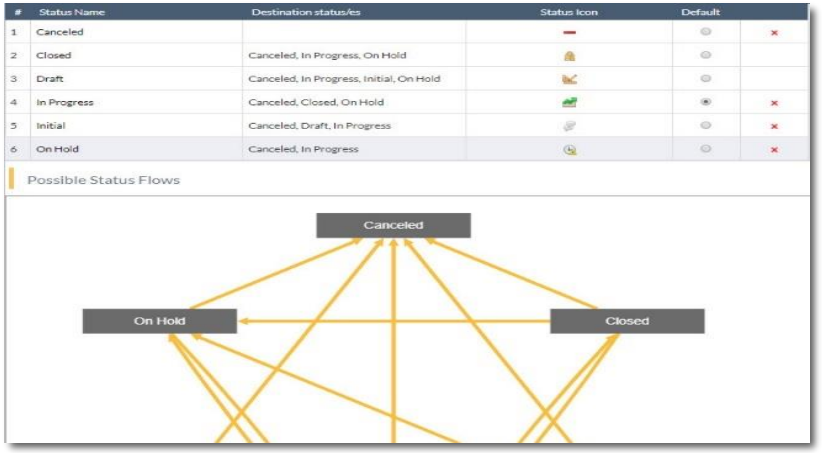
If you have projects in different countries, input local currencies linked to a single base currency.

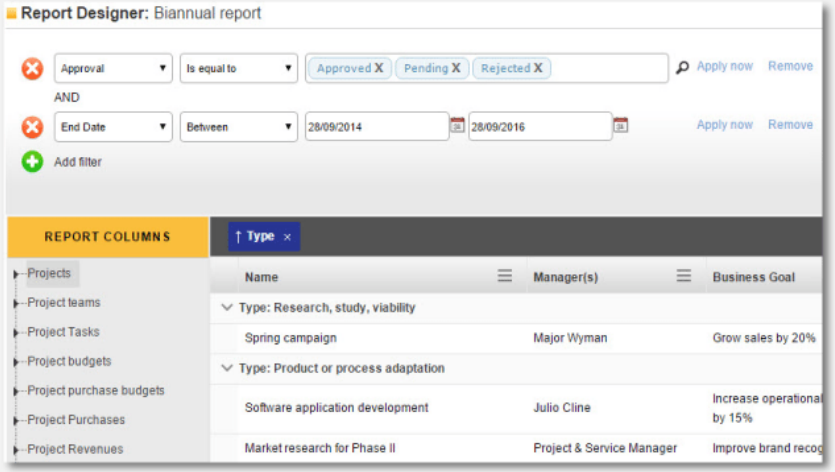
Customizable parameters and models for each language
Language per user within the same organization
Multiple currencies for all economic fields
Consolidation using a single base currency

Workflow

Design workflows of your project status to automatize control processes that suit your organization.

Set the allowed destination statuses
Create rules to require authorization on status changes
Include advances filters for authorizations
Assign one or more approvers
Requesters and approvers receive notifications





Custom Reports

Design reports tailored to your needs and use them whenever you need them.

Visual design “drag & drop”
New system filters for the execution and design
Public / Private mode
Export to Excel

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Why ITM Platform

Every kind of organization
ITM Platform adapts to organizations of any kind of size and complexity, including large departments in corporate environments.

Software as a service
A cloud-based solution offered as a Software as a Service (SaaS). In a couple of minutes you will be managing your organization with a modern, flexible and web-based solution that doesn't need any kind of installation on your computer and can be used from anywhere in the world with any internet-connected device.

Security and Confidentiality
Programs & Portfolio have passed the strictest security tests and, thus, guarantees information confidentiality. You can download the data from the platform and make your own backup copy at any time.

Affordable and no commitment
It is a cheap tool with no commitment, long-term contracts or exclusive terms.

Scalable
It is extremely scalable: our platform is used by small work groups and by big multinational companies. Furthermore, you can increase the number of users at any time.

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Some of our clients

Oil & Gas

Fintech

Logistics

Engineering

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Some of our clients

Financial Services

Titularizadora Colombiana

Health

Spire Healthcare

Food Industry

LALA

Publishing

MACMILLAN

Fashion

LOEWE

Education

udla

Quality

Applus+

Manufacturing

Gonvarri Steel Services

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Our customers' voices

"With ITM Platform we can efficiently manage the entire life cycle of a project in real time and from anywhere in the world. It is the vehicle to meet our clients expectations, executing projects according to the objectives set on time, cost and quality."

Alberto Miguel Benito
Head of Project Management
On The Spot Services - Grupo Telefónica

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Our clients' voices

"In comparison to other products, ITM Platform enhances your ability to manage projects by virtually ***bringing every aspect of the project to your fingertips****. It can become an integrator that connects the organization (management and people on the field), its clients and the projects they run"*

Anael Ndosa
Chairman, PMI

"ITM Platform is one of the most complete applications of all the PM software I have tried. They have included all you need to manage your company, projects, tasks and team"

Ainhoa Tolentino
CEO, Onyriq

www.itmplatform.com